Strategy, Governance and Leadership – Paper 14

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Management & Information Systems - Paper 4

OVERALL AIM

To equip the learner with skills to lead business transformation initiatives through understanding and application of the principles and concepts of management and information systems

LEARNING OUTCOMES

On completion of this course, learners should be able to:

	Learning outcomes	K	C	A	An	S	E
1.	Describe the environment within which businesses operate		✓				
2.	Discuss the theories and functions of management		✓				
3.	Describe the role of marketing in business		✓				
4.	Describe the use of information technology in business		✓				
5.	Identify specification and selection of computer hardware and software solutions for business	✓					
6.	Discuss the adequacy of general information technology and application controls		✓				
7.	Discuss the systems development process and the associated challenges		✓				
8.	Discuss the regulatory and ethical issues in business management and information technology		✓				
9.	Discuss the role of information technology in data analysis and decision making		✓				
10.	Prepare numerical, text, graphical and database information using a computer			✓			

LEVEL OF ASSESSMENT

The examination will test the learner's knowledge, comprehension and application of skills in management and information systems to business

EXAMINATIONS STRUCTURE

There will be a three-hour theory examination made up of sections A and B. Section A will comprise four questions of 20 marks each, of which the candidate will be required to attempt any three. Section B will comprise three questions of 20 marks each, of which the candidate will be required to attempt any two. There will also be a one-hour thirty minutes hands-on examination of 50 marks

DETAILED SYLLABUS

MANAGEMENT

A. INTRODUCTION TO MANAGEMENT

1. Levels of management
2. Management as an art and as a science
3. Essential skills of managers
4. Roles and responsibilities of managers/ management
5. Resources required by managers

B. BUSINESS ENVIRONMENT

1. Political/Legal environment
    (a) Enforcement of laws and regulations
    (b) Self-regulation
    (c) Creation of economic conditions for business to operate (including taxation and public spending)
2. Social environment
    (a) The demographic environment
    (b) Difference and changes in the composition and characteristics of society in terms of age, sex, marital status, family size, occupation, income, education, ethnic origin and geographical location
    (c) The values, attitudes and beliefs of society
3. Technological environment
    (a) Major developments - impact on organisations and external effects
    (b) Society and technology
    (c) PEST analysis

(d) Opportunities and threats

(e) Organisational response to threats and opportunities

(f) Effects of technological change on organisational structure and strategy;

(i) Downsizing

(ii) Delayering

(iii) Outsourcing

C. OBJECTIVES OF BUSINESS

1. Mission and vision

2. Business aims and objectives

3. The different types of business organisations and their characteristics;

(a) Commercial

(b) Not-for-profit

(c) Public sector

(d) Non-governmental organisations

(e) Cooperatives

4. Primary objectives/ purpose basing on the different types of business organisations

(a) Wealth maximisation

(b) Growth; increase in size, scale of operations, increase in market share

(c) Profit maximisation and

(d) Survival

5. Secondary objectives:

(a) Market standing and share

(i) Innovation

(ii) Productivity

(iii) Value addition

(iv) Acquisition and application of physical resources and technology

(v) Return on capital employed (ROCE)

(vi) Employees and management

(vii) Financial resources and social responsibility

(b) Social objectives

(c) Importance of business objectives

6. Conflict of objectives

(a) Stakeholder analysis; internal, connected and external stakeholders and their impact on businesses.

(b) Stakeholder coalitions; impact of the different stakeholders on business organisations.

(c) Stakeholder mapping; the power and influence different stakeholders have on business organisations, including how their needs should be accommodated.

D. THEORIES OF MANAGEMENT

1. Classical theories of management:

(a) Scientific management, including its proponents, application of scientific management approach and criticisms of scientific management

(b) Administrative principles, including the proponents, division of administrative activities and Henri Fayol's principles of management

(c) Bureaucratic organisation, including its proponents, characteristics of bureaucratic organisations as well as benefits and disadvantages of bureaucracy

2. The human relations and social psychological theories, including proponents and arguments for and against the behavioural approach

3. The quantitative approaches to management

4. Other theories of management:

(a) Empirical school

(b) The social systems approach

(c) The socio-technical systems approach

(d) The decision theory

(e) Contingency/ situational theory

(f) Comparative management approach

5. Application of management theories in a changing environment

E. FUNCTIONS OF MANAGEMENT

1. Planning

(a) Types and models

(b) Management by objectives

    (c) Strategic plans, operational plans, contingency plans and planning time horizons

    (d) Benefits of planning

2. Controlling

    (a) Steps in the tradition control process

    (b) Establishment of standards of performance

    (c) Measurement of actual performance

    (d) Comparison of performance to standards

    (e) Feedback

    (f) Bureaucratic control versus decentralised control

3. Co-ordination

    (a) Definition, types-internal and external, vertical and horizontal)

    (b) Organisational structure, including different formal organisational structures, the different departments with their roles, centralisation and decentralisation with advantages and disadvantages

    (c) Organisational culture in business organisations;

        (i) Definition

        (ii) Factors that shape the culture of organisation

        (iii) Contribution of different writers on organisational culture;

            • Schein; determinants of organisational culture

            • Handy; the four cultural stereotypes

            • Holfstede; international perspectives on culture

    (d) The need for co-ordination

    (e) The importance for co-ordination

4. Communication

    (a) Meaning, methods and choice of methods of communication

    (b) The communication processes

    (c) The importance of communication

    (d) Barriers to communication and overcoming them

5. Leadership and delegation

    (a) Types of power

    (b) Leadership traits

    (c) Autocratic versus democratic leadership: The leadership continuum (Tannenbaum and Schmidt)

    (d) Behavioural approaches: The leadership grid (Blake and McCanse)

    (e) Contingency approaches developing towards situational theory

    (f) Management versus leadership

    (g) Teams;
- (i) Purpose
- (ii) Formation, including tools or techniques of team building
- (iii) Development
- (iv) Management
- (v) Advantages and disadvantages
- (vi) Characteristics of effective and ineffective teams.

    (h) Committees
- (i) Purpose of committees
- (ii) Types used by businesses
- (iii) Advantages and Disadvantages

6. Decision-making

    (a) Types of decisions

    (b) Programmed and non-programmed decisions

    (c) Decision-making models:
- (i) Classical model
- (ii) Administrative model
- (iii) Decision making steps
- (iv) Recognition of decision requirement
- (v) Diagnosis and analysis of causes
- (vi) Development of alternatives
- (vii) Selection of desired alternative
- (viii) Implementation of chosen alternative
- (ix) Evaluation and feedback
- (x) Monitoring, evaluation and motivation

    (d) Decision-making steps

F. FUNCTIONAL AREAS OF MANAGEMENT

1. Finance, including areas of expertise (Reporting, management, auditing and financial performance), branches of accounting (financial accounting, management accounting, auditing and specialist accounting/ consultancy)

2. Marketing, including the marketing mix

3. Purchasing and inbound logistics

4. Operations management, including operations management in the services industry, the manufacturing process, layout and the factors to consider

5. Human resources management:
   (a) Meaning, scope and functions

   (b) HRM versus personnel management

   (c) Stages in the recruitment process, methods of recruitment, sources, roles of those involved in recruitment and selection process and importance of recruitment, appraisal.

   (d) Role of line managers in human resources management   process

   (e) Training
      (i) Definition and importance of training

      (ii) Types of employee training

      (iii) Induction, training, development and performance appraisal, discharge

   (f) Motivation: Maslow's Hierarchy, Herzberg's Motivation (Hygiene Theory), Victor Vroom's Valence Theory (Expectancy Theory).
      (i) Applicability or relevance of the above theories in today's business organisations

      (ii) Reward system; types (intrinsic and extrinsic) and how rewards can be used to motivate individuals and teams.

      (iii) Incentives

G. PROFESSIONAL ETHICS IN BUSINESS ORGANISATIONS

1. Definition

2. Organisational values that promote ethical behaviour including openness, trust, honesty, respect, empowerment and accountability.

3. The role of regulatory and professional bodies in promoting ethical and professional standards, how business organizations promote ethical awareness, how they punish unethical behaviour

4. Ethical codes including content, benefits to organisations, ethical conflicts and dilemmas (causes and safeguards against ethical threats)

INFORMATION SYSTEMS (THEORY)

H. INTRODUCTION TO INFORMATION COMMUNICATIONS TECHNOLOGY

1. Fundamentals of information technology

    (a) Meaning of information communication technology (ICT) and information systems

    (b) Role of ICT in a business environment

    (c) Impact of computers and ICT on business

    (d) The future of information technology in supporting business

2. Computer system:

    (a) Meaning of computer; computer system

    (b) Components of a computer system

    (c) System environment boundary: Input, process, output

    (d) Types of data/ information processing

    (e) Care and security of computer systems
        (i)   Computer systems security
        (ii)   Computer viruses: Meaning and characteristics
        (iii) Software and data security
        (iv)   Dangers to computer software and information systems
        (v)   Precautions and safeguards against data/ file loss
        (vi)   Antivirus software: Meaning, characteristics, types

    (f) Management of computer systems

    (g) Data and information: Distinction, characteristics, data processing cycle, value of information

    (h) Modes of data processing (real-time/ online, batch, distributed, centralised)

    (i) Attributes of good information

    (j) Ergonomics (physical and mental health)

3. Information technology:

    (a) Manual versus computerised systems

    (b) Limitations of using computers

    (c) Applications

    (d) Social impact of computers and information technology

I.   COMPUTER HARDWARE AND SOFTWARE

1.   Computer hardware, including maintenance of hardware devices

2.   Computer software, including the applicability of computer software to businesses

J.   DATA COMMUNICATION AND COMPUTER NETWORKS

1.   Data transmission:

   (a)   Data communication for business, including principles and devices

   (b)   Transmission and control of business data, including transmission characteristics

   (c)   Components of data communication

   (d)   Data management and security

2.   Wired and wireless communication channels

3.   Computer networks, including types, characteristics, benefits and challenges

4.   Network topologies, including types and characteristics

5.   Network models, including characteristics and applications of client-server and peer-to-peer systems

6.   Big Data

7.   Cloud computing

8.   Internet of things (IoT):

   (a)   Meaning

   (b)   Technologies including real-time analytics, machine learning, commodity sensors, embedded systems and other emerging technologies

   (c)   Applications

   (d)   Enabling technologies: Addressability, application layer, standards and standards organisations

   (e)   Challenges and adoption barriers

   (f)   Government regulation

K.   COMPUTER-BASED INFORMATION SYSTEMS

1.   Nature, types, components and characteristics of information systems

2.   Office automation systems

3. Benefits and limitations of computer-based information systems

4. Transaction processing, decision support, management information and executive support systems

5. Application of information systems in functional areas such as sales, marketing, manufacturing and production, finance and accounting and human resource management

6. Information systems as a tool for business strategy

7. Challenges posed by strategic information systems and possible solutions

L. INFORMATION SYSTEMS DEVELOPMENT

1. The traditional systems development life cycle, including the stages and activities involved and tools used

2. Stakeholders to system development, including their roles

3. Alternatives to the traditional systems development life cycle, including prototyping and rapid application development (RAD), joint application design (JAD), participatory design (PD) and agile methodologies

4. Systems development and management considerations

5. Organisational change considerations

6. Challenges of building and using information systems and possible solutions

M. E-GOVERNANCE

1. E-government and e-governance

2. Types of interactions in e-governance:
    (a) Government-to-business (G2B)
    (b) Government-to-citizen (G2C)
    (c) Government-to-employees (G2E)
    (d) Government-to-government (G2G)

3. E-governance models

4. Information communication technology (ICT) governance framework, including the tools used and compliance with the framework

5. Role of ICT in governance

6. Phases of e-governance

7. E-governance in Uganda, including the role of National Information Technology Authority Uganda and Uganda Communications Commission; e-services and benefits of e-governance

8. Challenges of e-governance

N. INFORMATION SYSTEMS RISK AND SECURITY MANAGEMENT

1. Introduction:

    (a) Risk and risk management

    (b) Types of risks

    (c) Business value of security and controls

    (d) Need for special protection from destruction, error and abuse of information systems

    (e) Organisational and managerial frameworks for security and control

    (f) Risk assessment and evaluation as well as risk management strategies

2. Importance of risk management; integration of risk management into the systems development life cycle

3. Risk assessment steps, including system characterisation, threat identification, vulnerability identification, control analysis, livelihood determination, impact analysis, risk determination, control recommendations, results documentation

4. Risk mitigation and risk mitigation options, including risk assumption, risk avoidance, risk limitation, risk planning, research and acknowledgment and risk transfer

5. Security controls:

    (a) Technological security controls, management security controls, operational security controls

    (b) Approaches to control implementation

    (c) Quality control and quality assurance

    (d) Tools and technologies for safeguarding information resources

    (e) Challenges posed by information systems security and control and solutions to the challenges

6. Computer virus risks and mitigation measures

7. Residual risk

8. Cyber security, including data breaches, cyber risk management framework and controls to detect, prevent or mitigate cyber-based risks

9. Cloud based services and controls

O. ELECTRONIC COMMERCE (E-COMMERCE)

1. Concepts and features

2. Modes of e-commerce:
   (a) Business-to-business (B2B)
   (b) Business-to-consumer (B2C)
   (c) Mobile commerce (m-commerce)
   (d) Facebook commerce (f-commerce)
   (e) Consumer-to-consumer (C2C)
   (f) Consumer-to-business (C2B)
   (g) Business-to-administration (B2A)

3. Marketing on the internet, including methods, e-marketplaces (including components and types as well as considerations for setting up an e-marketplace)

4. Security in e-commerce, including dimensions as well as types and causes of threats and measures to mitigate the threats

5. Ethical and legal issues

6. E-transactions

P. ARTIFICIAL INTELLIGENCE

1. Importance, application and challenges of artificial intelligence

INFORMATION SYSTEMS (HANDS-ON)

A. SPREADSHEETS

1. Introduction to spreadsheets, including commonly used spreadsheet programs

2. Standard features of spreadsheets

3. Microsoft Office Excel (Excel)
   (a) Using Excel:
      (i)   Starting Excel
      (ii) Excel working environment
      (iii) Using the ribbon as the Excel user interface

(iv) Navigating within the worksheet/ workbook

(v) Selecting a cell or range of cells

(vi) Entering data

(vii) Cutting, copying and pasting cell values

(viii)Copy and paste special

(ix) Saving and opening a workbook

(b) Managing rows and columns:
- (i) Inserting, moving and deleting cells
- (ii) Managing columns and rows
- (iii) Hiding and unhiding rows/ columns
- (iv) Formatting column widths and row heights

(c) Managing worksheets:
- (i) Formatting worksheet tabs
- (ii) Inserting and deleting worksheets
- (iii) Moving and copying worksheets
- (iv) Hiding and unhiding worksheets

(d) Formatting:
- (i) Formatting cells
- (ii) Formatting text and data
- (iii) Number and date formatting
- (iv) Merging cells, columns and rows
- (v) Text wrapping
- (vi) Formatting column width and row height
- (vii) Finding and replacing text
- (viii)Formatting using cell styles

(e) Formulas and functions:
- (i) Entering formulas
- (ii) Arithmetic operators and order of operations
- (iii) Auto-fill options
- (iv) Commonly used functions: VLOOKUP, HLOOKUP, SUM, IF, MAX and MIN, SUMIF, COUNTIF, AND, OR, Left, Right and Concatenate, Round, Proper, Now, Rank, Financial functions

(f) Worksheet and table data:
(i) Creating and modifying tables

(ii) Sorting and filtering data in tables

(iii) Summarising table information

(iv) Search and replace

(v) Preparing output

(g) Charts:
   (i) Column charts

   (ii) Bar charts

   (iii) Line charts

   (iv) Scatter charts

   (v) Pie (doughnut) charts

(h) Workbooks:
   (i) Linking worksheets

   (ii) Print areas; printing worksheets

   (iii) Page setup options

   (iv) Setting page breaks

B. WORD PROCESSING

1. Introduction to word processing, including commonly used word processing programs

2. Contents and uses of features of word processing programs

3. Using the Word Application:

   (a) Saving document to a location on a drive, under another name and in another file type such as Text file, Rich text format, Hypertext Markup Language (HTML), Template, Software specific file extension and Version number

   (b) Switching between open documents

   (c) Using available help functions

   (d) Closing a document

   (e) Adjusting settings

   (f) Changing between page view modes

   (g) Using magnification/ zoom tools

   (h) Displaying/ hiding built-in toolbars

   (i) Displaying/ hiding non-printing characters

   (j) Modifying basic options/ preferences in the Application, including user name, default directory/ folder to open, save documents

4. Main operations:
    (a) Inserting and deleting text
    (b) Paragraphing
    (c) Using the keyboard to navigate around a document
    (d) Inserting special characters and symbols
    (e) Selecting data, character, word, line, sentence, paragraph and entire body text
    (f) Using the 'undo' and 'redo' commands
    (g) Duplicating, moving, deleting a file
    (h) Duplicating text within a document and between open documents
    (i) Editing content, including inserting new characters, words within existing text, overwriting text
    (j) Searching and replacing
    (k) Using a simple 'replace' command for a specific word or phrase
5. Document formatting:
    (a) Inserting and removing paragraph marks
    (b) Inserting and removing soft carriage return/ line break marks
    (c) Aligning text to the left, centre, right and justified
    (d) Setting paragraph alignment
    (e) Setting alignment in styles
    (f) Indenting paragraphs to the left, right, first line or hanging
    (g) Line spacing: Single, double and line spacing within paragraphs
    (h) Applying spacingabove and/ or below paragraphs
    (i) Setting, removing and using tabs: Left, centre, right and decimal
    (j) Applying bullets:
         (i)   Numbers to a single level list
         (ii)   Removing bullets/ numbers from a single level list
         (iii) Bulleting an existing list/ quick method
         (iv)   Bulleting an existing list using 'Format'
         (v)   Creating a new bullet list
         (vi)   Turning off bullets
         (vii) Creating a numbered list
    (k) Borders and shading

6. Tables:
    (a) Creating a table
    (b) Inserting and editing data in a table
    (c) Selecting cells, rows, columns and entire table
    (d) Inserting/ deleting rows and columns
    (e) Modifying column width and row height
    (f) Modifying cell border width, style and colour
    (g) Setting borders of individual cells/ blocks of cells
    (h) Adding shading to cells
    (i) Adding a shadow on the table
    (j) Other important table functions
7. Pictures, images and charts:
    (a) Inserting picture or image or chart into a document
    (b) Selecting picture, image or chart in a document
    (c) Duplicating picture, image or chart within a document
    (d) Resizing a picture, image or chart within a document
    (e) Deleting a picture, image, chart within a document
8. Mail merging:
    (a) Starting 'mail merge'
    (b) Identifying the main document
    (c) Creating a recipient list
    (d) Customising columns in a recipient list
    (e) Rearranging columns in a recipient list
    (f) Saving a recipient list
    (g) Entering records into a recipient list
    (h) Sorting records to be merged
    (i) Highlighting merge fields
    (j) Inserting merge fields into a document
    (k) Previewing merged data
    (l) 'If-Then-Else' rule
    (m) Merging to a new document
    (n) Merging to a printer

9. Output:

    (a) Document proofing: Checking layout, presentation and spelling

    (b) Spell-check

    (c) Using Thesaurus

C. PRESENTATION SOFTWARE

1. Key features of and commonly used presentation software

2. Contents and uses of features of presentation software

3. Preparing a presentation

4. Exploring the 'PowerPoint' Application

5. Developing and working with presentations

6. Slides

7. Designing templates

8. Editing and proofing text

9. Formatting presentation text

10. Formatting bullets and numbers

11. Working with tables

12. Using graphic images

13. Using SmartArt

14. Master slide

15. Working with drawn objects and pictures

16. Text and images

17. Charts and graphs

18. Adding special effects

19. Duplicating, moving and deleting slides

20. Using page setup: Change slide setup, slide orientation to portrait and/or landscape

21. Using slide show view

22. Preparing output

23. Notes, outlines, page name

24. Handouts

25. Delivering a presentation.

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3. DuBrin, J. A., 2019. Essential of Management, 11th ed, Cengage Learning (EMEA) Ltd.

4. Gerald, A. C and Phil Kelly., 2020. Management: Theory & Practice, 9th ed, UK: Cengage Learning.