



**JOIN THE ICPAU
BENEVOLENT FUND**

Calamities like infirmity and death sometimes strike with no forewarning. Like a bolt of lightning, they strike so suddenly, leaving behind a trail of devastation. Dealing with the associated financial pressure can be overwhelming. You shouldn't have to go through this all by yourself.

In times like these, you need a partner to ease the burden for you. The ICPAU Benevolent Fund offers a comprehensive benefit plan to support members in times such as these.

Let us be your beacon of support

**In the event of death, we will support
your beneficiaries.**



In case your spouse dies, we will support you.



**If your biological or adopted child passes away
(up to a maximum of 4 children), we will support you.**





If you are incapacitated

This benefit will be determined by the Board depending on the circumstances, but it will not exceed twice the death benefit.

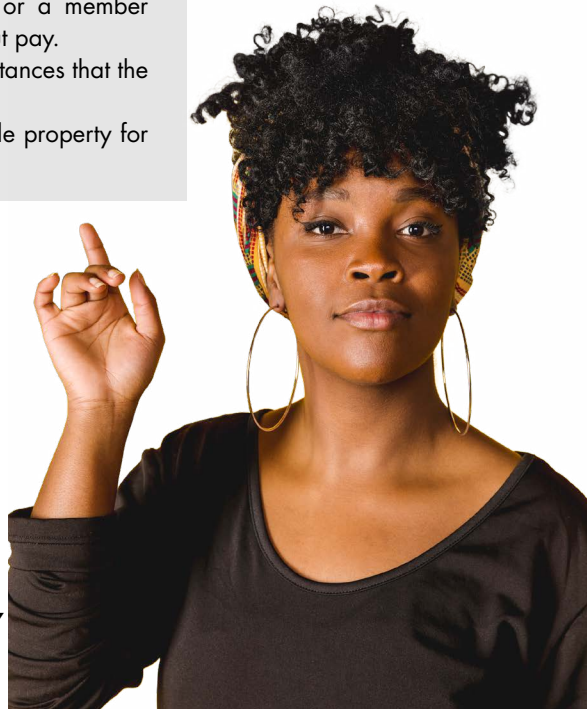
The member will be required to prove that he or she cannot afford (as a result of his or her present circumstances) his or her immediate needs.

WE EXIST TO SUPPORT YOU

The ICPAU Benevolent Fund is a charity organisation established in 2020 under revocable trusts to offer bereavement support and other benefits to its members.

The Fund aims to:

1. Provide bereavement support to members of the Fund, their spouses and children.
2. Provide support to a member who is on prolonged sick leave without pay or reduced pay.
3. Contribute to the education of the children and dependents of a deceased member or a member who is on prolonged sick leave without pay.
4. Support members in any other circumstances that the Trustees may find fit and deserving.
5. Hold or acquire any real or immovable property for the benefit of the beneficiaries.



HOW WE ARE FUNDED

1. Annual contributions from members
2. Endowment Fund contributions
3. Investment income
4. Donations and grants
5. Other sources of funds



MEETINGS OF THE FUND

- Annual General Meeting: Held once a year
- Special General Meeting: Convened as deemed necessary by members

YOUR RIGHTS AND DUTIES AS A MEMBER

- I. Stand for elections to any elective office
- II. Cast your vote
- III. Take part in all activities of the Fund
- IV. Promote the aims and objectives of the Fund
- V. Perform all duties lawfully required by members including the payment of subscriptions.

CONTRIBUTE TO THE FUND

1. Membership is by subscription through payment of an annual contribution of UGX 50,000 or as may be determined by the Board of Trustees from time to time.

Note: Persons who have not been members of the Fund for at least one year will not be entitled to benefits.

GET RECOGNISED AS A CONTRIBUTOR TO THE FUND

1. George W. Egaddu Fellow: Bestowed upon individuals or organisations that have contributed more than UGX 10,000,000 to the Endowment Fund. This honour is named after the first President of ICPAU.

A member who is a George W. Egaddu Fellow shall be accorded additional bereavement support of 50% of the applicable amount for the specific benefit.

2. Pius K. Behemuka Fellow: Bestowed upon individuals or organisations that have contributed between UGX 5 – 10 million to the Endowment Fund. This honour is named after the first Chief Executive Officer of ICPAU.

A member who is a Pius K. Bahemuka Fellow shall be accorded additional bereavement support of 25% of the applicable amount for the specific benefit.

Account details:

Account Number: 9030026209489

A/c Name: ICPAU BENEVOLENT FUND





WHO CAN JOIN THE FUND?

- ✓ Members of the Institute of Certified Public Accountants of Uganda (ICPAU)
- ✓ Staff of ICPAU

WHO QUALIFIES AS A BENEFICIARY OF THE FUND?

1. Yourself (Member)
2. Your legally recognised spouse
3. Your biological/adopted children (up to a maximum of 4). They must be declared in the application form.



ACCESS YOUR BENEFITS

1. In the event of death, burial documents should be submitted to the Fund immediately after burial and in any case **not later than 2 months** thereafter.



JOIN THE FUND

1. Visit icpauportal.com/benevolent_portal
2. Click *Apply now*. Please have the following documents ready
 - Copy of National ID
 - Copy of marriage certificates for listed spouses
 - Copy of birth certificates/legal documents for listed children
3. Read the description then click *Apply Now*
4. Enter your ICPAU ID and password
5. Follow the rest of the prompts



[Scan here to Join](#)

EXIT THE FUND

An individual will cease to be a member of the Fund in any of these circumstances:

- Upon ceasing to be a member of the Institute
- Termination of employment with the Institute
- Voluntary withdrawal from membership
- Non-payment of the prescribed annual fee for two consecutive years
- Death

MEET THE TRUSTEES



CPA Harriet Kiwanuka
Chairperson



CPA George W. Egaddu
Trustee



CPA Esther Kakuba
Trustee



CPA Etheza Tukashaba
Trustee



CPA Joseph Gonzaga Kalinda
Treasurer












CPA Derick Nkajja
Secretary





INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS OF UGANDA

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